

A Perspective on Teaching Mathematics in the School Classroom¹

BECKER, Jerry

Department of Curriculum & Instruction, Southern Illinois University, MC 4610, 625 Wham Drive,
Carbondale, IL 62901-4610, USA; Email: jbecker@siu.edu

(Received October 16, 2015; Revised October 22, 2015; Accepted March 25, 2016)

WHAT we teach, and HOW students experience it, are the primary factors that shape students' understanding and beliefs of what mathematics is all about. Further, students pick up their sense of mathematics from their experience with it. We have seen the results of the approach to “break the subject into pieces and make students master it bit by bit. As an alternative, we strive to create a teaching environment in which students are DOING mathematics and thereby engender selected aspects of “mathematical culture” in the classroom. The vehicle for doing this is the so-called Japanese Open-ended approach to teaching mathematics. We will discuss three aspects of the open-ended approach – process open, end product open, formulating problems open – and the associated approach to assessing learning.

Keywords: perspective, teaching mathematics, understanding, beliefs

MESC Classification: D60

MSC2010 Classification: 97D60

INTRODUCTION

Vision without action is merely a dream.
Action without vision just passes the time.
Vision with action can change the world.

— Joel Arthur Barker, Futurist

So, what might be a vision?

¹ A draft version of the article was presented at the 2015 KSME International Conference on Mathematics Education held at Seoul National University, Seoul 08826, Korea; November 6–8, 2015 (*cf.* Baker, 2015).

AN OPEN APPROACH TO TEACHING MATHEMATICS

The objectives in this talk are:

1. To describe an “open approach” to teaching mathematics;
2. To describe lesson plans and lesson records and point out their crucial roles in this approach to teaching;
3. To illustrate the approach with some comfortable examples which I hope you will find indulging;
4. To illustrate an approach to assessing student learning using this teaching approach.
5. To exhibit some research findings regarding the effects of teaching using the “Open Approach.”
6. Reforming school mathematics is an important goal.

Calls for reform are urgent, but not new.

In many countries, official reform *writers* have prepared authoritative papers, reform *documents* have been published, reform *projects* have been started, and reform *movements* have been launched. In the U.S., driving the reform are official documents such as the Curriculum & Evaluation Standards (NCTM, 1989), the Professional Standards for Teaching Mathematics (NCTM, 1991), and the Assessment Standards (NCTM, 1995), and these were integrated into the Principles and Standards for School Mathematics (NCTM, 2000). And these, and more, have recently led to the Common Core State Standards for school mathematics (CCSSM) - highly controversial due mainly to the associated changes to *assessment (standardized testing)*. The common “philosophy” in all these documents represents a shift in paradigms, namely, to no longer view “teaching as treatment” and learning as effect.” Rather, students are viewed as learners who actively construct mathematics. An open approach to teaching mathematics is proposed to complement the established curriculum, not replace it. The aim is to make this an indispensable part of school teaching. A multitude of problems, lesson plans, lesson records at all levels have been developed to

- (1) Draw on students’ natural ways of thinking,
- (2) Mathematize situations,
- (3) Find rules and patterns in solving problems,
- (4) See other students’ results and discoveries,
- (5) Examine, compare and evaluate ideas of different students through discussion,
- (6) Modify and further develop ideas.

The approach is rich for developing mathematical thinking.

UNDERLYING ASSUMPTION

What we teach, and how students experience it, are the primary factors that shape students' understanding and beliefs of what mathematics is all about (NCTM, 2000).

PEDAGOGICAL STANCE

Students pick up their sense of a domain, such as mathematics, from their experience with it. We've seen the results of the approach to "break the subject into pieces and make students master it bit by bit." Here's an alternative: Create an instructional environment in which the students are – at a level appropriate for them – doing mathematics. That is, engender selected aspects of "mathematical culture" in the classroom. (Schoenfeld, 1991) This stance fits the recommendations of the reform movement in the U.S.

OPENNESS IN MATHEMATICS EDUCATION

An open approach to teaching mathematics is proposed to complement the established curriculum, not replace it. The aim is to make this an indispensable part of school teaching. A multitude of problems, lesson plans, lesson records at all levels have been developed to:

- Draw on students' natural ways of thinking,
- Mathematize situations,
- Find rules and patterns in solving problems,
- See other students' results and discoveries,
- Examine, compare and evaluate ideas of different students through discussion, led by the teacher, and
- Modify and further develop ideas.

The approach is rich for developing mathematical thinking. Below we see the components of openness:

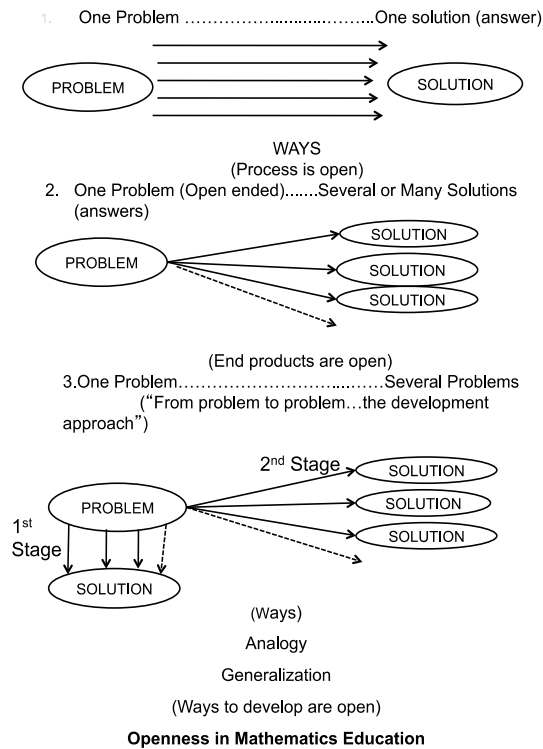


Figure 1. Openness in Mathematics Education

IMPLEMENTING THE APPROACH

Detailed *lesson plans* are crucially important:

1. Choose or develop a good problem situation,
2. Develop a DETAILED lesson plan for teaching,
3. Write down all anticipated student responses to help the teacher to a good understanding of the problem, be prepared to respond to students' responses and assess student learning, and
4. Provide opportunity for students to use their own natural mathematical ways of thinking.

Use of *lesson records* is also important. Together the two contribute to **Teacher** and **Curriculum** improvement. This approach calls for a different approach to *assessment*, so by analyzing students' worksheets, observing students when engaged solving and noticing students during discussion. Teachers can assess students' *Fluency*, *Flexibility*, *Originality* and *Elegance*. Lessons are organized in a, say, 45-minute class period as follows:

- **Introduce** the problem situation,
- **Understand** the problem,
- **Problem Solving** by individual students [the heart of the approach],
- **Comparing and Discussing** students' productions and
- **Summing Up** by the teacher.

A teacher may also ask students to write down what they have learned and to formulate new problems *of their own* as a means of evaluating a lesson.

RESEARCH RELATED TO AN "OPEN APPROACH" TO TEACHING MATHEMATICS

It is appropriate to dwell on open approach research and other related work in four parts:

- I. Background to Research Done by **Japanese Mathematics Educators** [that is substantial],
- II. Research by **Evans** (1964) – elementary and lower junior high school students ... creativity,
- III. Doctoral Dissertations done by my Students: e.g., **Tougaw** (1993), **Conway** (1996) and **Walton** (2002), and
- IV. Evaluation of a large NSF-Funded Teacher Enhancement Project that focused on the Open Approach.

In general, findings in this research can be characterized as follows: evidence of significant changes in attitudes towards problem solving, attitudes towards mathematics, students' beliefs about mathematics, seeing mathematics as an activity, a shift towards *higher order thinking* and lowering students' anxiety about mathematics. Also, Walton found that changes in teaching behavior persisted significantly beyond the period of time teachers were participating in the project. The results were based on both teacher and school-student participants in the research. In addition, the Teacher Enhancement Project served as a model for substantial teacher enhancement with urban-based teachers in the Chicago Public Schools.

CONCLUDING MORAL

Based on the work and research described and reported above, and that of others, we formulate and conclude a moral:

Theorem I. Mathematics is a living, breathing and exciting discipline of sense-making.

Theorem II. Students will come to see it that way if and only if they experience it that way in their classrooms.

Corollary: Virtually all standard classroom instruction should be enhanced by courses in which students grapple with subject matter in intellectually honest ways (Schoenfeld, 1991).

REFERENCES

- Aiken, Lewis R. (1973). Ability and Creativity in Mathematics, *Review of Educational Research*, **43(4)**.
- Becker, J. (2015). A Perspective on Teaching Mathematics in the School Classroom. In: O. N. Kwon, Y. H. Choe, H. K. Ko, and S. Han (Eds.), *The International Perspective on Curriculum and Evaluation of Mathematics: the Proceedings of the KSME 2015 International Conference on Mathematics Education held at Seoul National University, Seoul 08826, Korea; November 6–8, 2015, Vol. 2* (pp. 254–260). Seoul: Korean Society of Mathematical Education.
- Becker, Jerry P. & Epstein, Judith (2006). The “Open Approach” to Teaching School Mathematics, *J. Korea Soc. Math. Educ. Ser.* **10(3)**, 151–167. **ME 2007a.00144**
- Becker, Jerry & Miwa, Tatsuro (1988). *Proceedings of the U.S. - Japan Seminar on Mathematical Problem Solving*, Columbus, OH, USA: ERIC/SMEAC Clearinghouse (ED 304 315).
- Becker, Jerry P. & Selter, Christoph (1996). Chapter 14: Elementary School Practices. In: Bishop, A.; Clements K.; Keitel, C.; Kilpatrick, J. & Laborde, C. (Eds.), *International Handbook of Mathematics Education, Vol. 4. Pt. 1.* (pp. 511–564). Dordrecht: Kluwer Academic Publishers. **ME 1998f.03957**
- Becker, Jerry P. & Shimada, Shigeru (Eds.) (1997). *The Open-Ended Approach - a New Proposal for Teaching Mathematics*. Reston, Virginia: National Council of Teachers of Mathematics. **ME 1998b.00927**
- Becker, Jerry P.; Sawada, Toshio & Takeuchi, Yoshio (In preparation). *From Problem-to-Problem, the Developmental Approach in Mathematics Teaching*. [translated from Japanese to English].
- Becker, Jerry P.; Silver, Edward A.; Kantowski, Mary G.; Travers, Kenneth J. & Wilson, James W. (1990). Some observations of mathematics teaching in Japanese elementary and junior high schools. *Arith. Teach.* **38(2)**, 12–21. **ME 1991c.37185**
- Conway, Kathleen D. (1996). *The Effects of the “Open Approach” to Teaching Mathematics on Elementary Preservice Teachers’ Problem Solving Performance, Attitudes Toward Mathematics, and Beliefs About Mathematics*. Unpublished Doctoral dissertation. Carbondale, IL, USA: Southern Illinois University Carbondale.

- Evans, Edward W. (1964). *Measuring the Ability of Students to Respond in Creative Mathematical Situations at the Late Elementary and Early Junior High School Level*. Unpublished Ph. D. Dissertation. Ann Arbor, MI, USA: University of Michigan. [UMI Microfilm 65-5302]
- Hashimoto, Yoshihiko (1987). Classroom Practice of Problem Solving in Japanese Elementary Schools. In: J. Becker & T. Miwa (Eds.), *Proceedings of the U.S.-Japan Seminar on Mathematical Problem Solving* (pp. 94–119). Columbus, OH, USA: ERIC/SMEAC Clearinghouse. ME **1997d**.02053
- Hashimoto, Yoshihiko & Becker, Jerry P. (1999). The open approach to teaching mathematics – Creating a culture of mathematics in the classroom: Japan. In: L. J. Sheffield (Ed.), *Developing Mathematically Promising Students* (pp.101–119). Reston, VA: National Council of Teachers of Mathematics.
- Hashimoto, Yoshihiko & Sawada, Toshio (1984). Research on the mathematics teaching by developmental treatment of mathematical problems. In: T. Kawaguchi (Ed.), *Proceedings of the ICMI-JSME Regional Conference on Mathematical Education, Tokyo, Japan, 10–14 Oct. 1983* (pp. 309–313). Tokyo, Japan: Japan Society of Mathematical Education. ME **1986c**.10816
- Miwa, Tatsuro (1991). A comparative study on classroom practices of mathematical problem solving between Japan and the U. S. *Tsukuba J. Educ. Study Math.* **10**, 81–84.
- ____ (Ed.) (1992). *Teaching Mathematical Problem Solving in Japan and U.S.* (in Japanese). Tokyo: Toyokan.
- Miyakawa, T. & Winslow, C. (2009). Didactical designs for students' proportional reasoning: An "open approach" lesson and a "fundamental situation." *Educ. Stud. Math.* **72(2)**, 199–218. ME **2010a**.00350
- Nagasaki, Eizo & Becker, Jerry P. (1993). Classroom assessment in Japanese mathematics education. In: N. Webb (Ed.), *Assessment in the Mathematics Classroom* (pp. 40–53). Reston, VA: National Council of Teachers of Mathematics.
- National Council of Teachers of Mathematics [NCTM] (1989). *Curriculum and Evaluation Standards for School Mathematics*. Reston, VA: NCTM. ME **1989k**.00892
- ____ (1991). *Professional standards for teaching mathematics*. Reston, VA: NCTM. ME **1991e**.00332
- ____ (1995). *Assessment standards for teaching mathematics*. Reston, VA: NCTM.
- ____ (2000). *Principles and Standards for School Mathematics*. Reston, VA: National Council of Teachers of Mathematics. ME **1999f**.03937 for discussion draft (1998)
- Nohda, Nobuhiko (1986). A study of "open-approach" method in school mathematics. *Tsukuba J. Educ. Study Math.* **5**, 119–131. ME **1987x**.00137
- ____ (1991). Paradigm of the "Open Approach" Method in Mathematics Teaching: Focus on Mathematical Problem Solving. *ZDM, Zentralbl. Didakt. Math.* **23(2)**, 32–37. ME **1991c**.00860
- ____ (1997). The Significance of an open-ended approach. In: J. Becker & S. Shimada (Eds.),

- The open-ended approach: A new proposal for teaching mathematics* (pp. 1–9). Reston, VA: National Council of Teachers of Mathematics. ME **1998b**.00927
- ____ (2000). Teaching by Open-Approach Method in Japanese Mathematics Classroom. In: Tadao Nakahara et al. (Eds.), *Proceedings of the 24th Conference of the International Group for the Psychology of Mathematics Education (PME 24), Hiroshima, Japan, July 23–27, 2000*. Vol. 1, (pp, 39–53). Columbus, Ohio: ERIC Clearinghouse, ED 452 031. ME **2000f**.04169
- Schoenfeld, Alan (1991). *Learning About Linear Functions*. Invited presentation / Special Session on Research in Undergraduate Mathematics Education, Annual Joint AMS/MAA Mathematics Meetings, San Francisco, California, January 16–19, 1991.
- Shimada, S. (1977). *Open-end Approach in Arithmetic and Mathematics: A New for Improvement of lessons* (in Japanese). Tokyo, Japan: Mizuumi Shobou.
- Takeuchi, Yoshio & Sawada, Toshio (Eds.) (1984). *From Problem to Problem* (in Japanese). Tokyo, Japan: Toyokan.
- Tougaw, Paul W. (1993). *A Study of the Effect of Using an “Open Approach” to Teaching Mathematics Upon the Mathematical Problem-Solving Behaviors of Secondary School Students*. Unpublished Ph.D. Dissertation. Carbondale, IL, USA: Southern Illinois University Carbondale
- Walton, Candide (2002). *An Evaluation of a Teacher Enhancement Project With a Focus on the Japanese Open-Ended Approach to Teaching Mathematics*. Ph.D. Dissertation, Carbondale, IL, USA: Southern Illinois University Carbondale. UMI Microform 3065167, Ann Arbor, MI.
- Wu, Lydia (2010). *Supplementary Mathematics Curriculum Using the Open-Ended Approach*. A Capstone Applied Project. Deerfield, IL, USA: Trinity International University.